UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY		To Hand to San
In man	Chapter 11	Order Filed on October 26, 2023
In re: LTL MANAGEMENT LLC,1	Case No.: 23-12825 (MBK)	by Clerk U.S. Bankruptcy Court District of New Jersey
Debtor.	Honorable Michael B. Kaplan	·

ORDER AWARDING FEES TO FTI CONSULTING, INC.

The relief set forth on the following pages is **ORDERED**.

DATED: October 26, 2023

Honorable Michael B. Kaplan United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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(Page 3)

Debtor: LTL Management LLC

Case No.: 23-12825(MBK)

Caption: Order Awarding Fees to FTI Consulting, Inc.

THIS MATTER, having come before the Court upon the Pre-Dismissal Final Application for Allowance of Fees and Reimbursement of Expenses to FTI Consulting, Inc. for the Period of April 4, 2023 through August 11, 2023 [Docket No. 1360] (the "Final Application") and the Joint Omnibus Motion of the Ad Hoc Committee of Certain Talc Claimants and the Official Committee of Talc Claimants for Allowance of Administrative Claims for Reimbursement of Expenses Incurred for the Period from April 4, 2023 through April 14, 2023 (Prior to the Formation of the Official Committee of Talc Claimants) that Provided a Substantial Contribution in the Debtor's Case or, in the Alternative, Authorizing Retention of the TCC Professionals Effective as of the Petition Date [Docket No. 1241] (the "Substantial Contribution Motion"), and the United States Trustee having filed an objection to the Final Application [Docket No. 1494] and an objection to the Substantial Contribution Motion [Docket No. 1495], and the Court having held a hearing on October 18, 2023, and the Court having been informed that the Debtor and FTI Consulting, Inc. ("FTI") have reached an agreement with regard to a resolution of the Debtor's objections to the Final Application and FTI's fees and expenses contained in the Substantial Contribution Motion, and the Court having reviewed such proposed resolution, and finding good cause for the entry of the within Order,

IT IS HEREBY ORDERED AS FOLLOWS:

- 1. For the period April 4, 2023 through August 11, 2023, FTI be and is hereby awarded fees in the amount of \$4,192,582.34, together with expenses in the amount of \$57,772.96, for a total of \$4,250,355.30. The fees and expenses awarded, if any, from April 4, 2023 through April 14, 2023 are being awarded solely as a substantial contribution pursuant to 11 U.S.C. Section 503(b).
- 2. The fees and expenses awarded in paragraph 1 above resolves the Final Application and that portion of the Substantial Contribution Motion that includes fees and expenses for FTI.

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3. FTI shall submit a revised invoice to the Debtor reflecting the fees and expenses awarded herein, which shall be paid promptly (and, in any event, no later than four business days after the Debtor's receipt of such revised invoice).

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United States Bankruptcy Court
District of New Jersey

In re: Case No. 23-12825-MBK

LTL Management LLC Chapter 11

Debtor

CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 28, 2023:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Notice Type: Email Address
+ Email/Text: jkim8@its.jnj.com

Date/Time

Recipient Name and Address

Oct 26 2023 20:51:00

LTL Management LLC, 501 George Street, New

Brunswick, NJ 08933-0001

TOTAL: 1

Recip ID

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 28, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 26, 2023 at the address(es) listed below:

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